

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

Re: D.I. 13, 137 & 229

**NOTICE OF FILING OF PROPOSED ORDER PURSUANT TO SECTION 363 AND 365
OF THE BANKRUPTCY CODE AUTHORIZING THE DEBTORS-IN-POSSESSION TO
TERMINATE OR ASSUME, ASSIGN AND SELL CERTAIN
NON-RESIDENTIAL REAL PROPERTY LEASES**

PLEASE TAKE FURTHER NOTICE that, on September 9, 2024, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Establishing Procedures to Sell Certain Leases, (II) Approving the Sale of Certain Leases, and (III) Granting Related Relief* (the “**Lease Sale Procedures Motion**”) (D.I. 13).

PLEASE TAKE FURTHER NOTICE that, on September 11, 2024, the Court entered the *Interim Order (I) Establishing Procedures to Sell Certain Leases, (II) Approving the Sale of Certain Leases and (III) Granting Related Relief* (the “**Interim Lease Sale Procedures Order**”) (D.I. 137).

PLEASE TAKE FURTHER NOTICE that, on September 18, pursuant to the Lease Sale Procedures Order, the Debtors conducted a virtual auction (the “**Lease Auction**”) (D.I. 175) for certain of the Debtors’ unexpired real property leases (the “**Lease Assets**”).

PLEASE TAKE FURTHER NOTICE that, on September 19, 2024, the Debtors filed the *Notice of Successful and Backup Bidder with Respect to the Auction of Certain of the Debtors’ Lease Assets and Assumption and Assignment of Certain Unexpired Leases* (the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

“Post-Auction Notice”) (D.I. 229), announcing the successful bidders and backup bidders (each a **“Successful Bid”** to the **“Successful Bidders”**) for the Lease Assets.

PLEASE TAKE FURTHER NOTICE that, as previewed in the Post-Auction Notice, a hearing to consider approval of the sale, assumption and assignment, termination, or other disposition of the Lease Assets to the Successful Bidders at the Lease Auction, will be held before the Honorable J. Kate Stickles, at the Court, 824 Market Street, 5th Floor, Courtroom #6 Wilmington, Delaware 19801 on **September 30, 2024 at 11:00 a.m.** (prevailing Eastern Time) (the **“Lease Sale Hearing”**).

PLEASE TAKE FURTHER NOTICE that, at the Lease Sale Hearing, the Debtors will seek approval of each Successful Bid pursuant to an order (the **“Lease Sale Order”**), substantially in the form attached hereto as **Exhibit 1**.

[Signature page follows]

Dated: September 23, 2024
Wilmington, Delaware

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